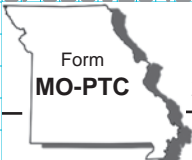


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Missouri Department of Revenue
2017 Property Tax Credit Claim

Print in BLACK ink only and DO NOT STAPLE.
For Privacy Notice, see Instructions.

Select Here for Amended Claim

Vendor Code

Department Use Only

0 0 6

Social Security Number - - Deceased in 2017 Spouse's Social Security Number - - Deceased in 2017

Birthdate (MM/DD/YYYY) Spouse's Birthdate (MM/DD/YYYY)

Name First Name M.I. Last Name Suffix

Spouse's First Name M.I. Spouse's Last Name Suffix

In Care Of Name (Attorney, Executor, Personal Representative, etc.)

Address Present Address (Include Apartment Number or Rural Route)

City, Town, or Post Office State ZIP Code -

County of Residence

- Select only one qualification. Copies of letters, forms, etc., must be included with claim.
- A. 65 years of age or older - You must be a full year resident. (Attach Form SSA-1099.)
 - B. 100% Disabled Veteran as a result of military service (Attach letter from Department of Veterans Affairs - see instructions.)
 - C. 100% Disabled (Attach letter from Social Security Administration or Form SSA-1099.)
 - D. 60 years of age or older and received surviving spouse benefits (Attach Form SSA-1099.)

Filing Status Select only one filing status. If married filing combined, you must report both incomes.
 Single Married - Filing Combined Married - Living Separate for Entire Year



01 02 03 04 05 06 07 08 09 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66

Failure to provide the following attachments will result in denial or delay of your claim:
rent receipt(s), Verification of Rent Paid (Form 5674) or a **signed** landlord statement, Form(s) 1099, W-2, etc.

Household Income

- 1. Enter the amount of social security benefits received by you, your spouse, and your **minor children** before any deductions and the amount of social security equivalent railroad retirement benefits. **Attach** Form(s) SSA-1099 or RRB-1099 (TIER I) 1 [] .00
- 2. Enter the total amount of wages, pensions, annuities, dividends, interest income, rental income, or other income. **Attach** Form(s) W-2, 1099, 1099-R, 1099-DIV, 1099-INT, 1099-MISC, etc. 2 [] .00
- 3. Enter the amount of railroad retirement benefits (not included in Line 1) before any deductions. **Attach** Form RRB-1099-R (TIER II) 3 [] .00
- 4. Enter the amount of veteran's payments or benefits before any deductions. **Attach** letter from Veterans Affairs (see instructions on page 5) 4 [] .00
- 5. Enter the total amount received by you, your spouse, and your **minor children** from: public assistance, SSI, child support, or Temporary Assistance payments (TA and TANF). **Attach** a letter from the Social Security Administration that includes the amount of assistance received and Form 1099 from Employment Security, if applicable 5 [] .00
- 6. Total household income - Add Lines 1 through 5 and enter the total here 6 [] .00
- 7. Enter the appropriate amount from the options below 7 [] .00

- **Single or Married Living Separate** - Enter \$0
- **Married and Filing Combined - rented or did not own** your home for the entire year - Enter \$2,000
- **Married and Filing Combined - owned and occupied** your home for the entire year - Enter \$4,000

- 8. Net household income - Subtract Line 7 from Line 6 and enter the amount here 8 [] .00
- If you rented or did not own and occupy your home for the entire year and Line 8 is greater than \$27,500, you are **not eligible** to file this claim.
- If you owned and occupied your home for the entire year and Line 8 is greater than \$30,000, you are **not eligible** to file this claim.

Real Estate Tax and Rent Paid

- 9. If you owned your home, enter the total amount of property tax paid for your home, less special assessments, or \$1,100, whichever is less. **Attach** a copy of your **paid** real estate tax receipt(s). If your home is on more than five acres or you own a mobile home, **attach** the Assessor's Certification (**Form 948**) 9 [] .00
- 10. If you rented, enter the total amount from Form(s) **MO-CRP**, Line 9 or \$750, whichever is less. **Attach** rent receipts or a **signed** statement from your landlord. **NOTE:** If you rent from a facility that does not pay property tax, you are **not eligible** for a Property Tax Credit. 10 [] .00
- 11. Enter the total of Lines 9 and 10, or \$1,100, whichever is less 11 [] .00



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12. Apply amounts from Lines 8 and 11 to chart on pages 13-15 to figure your Property Tax Credit. You **must** use the chart on pages 13-15 to see how much refund you are allowed. 12 [redacted] .00

Credit

If you would like your refund deposited directly to your checking or savings account, complete boxes a, b, and c below:
a. Routing Number [redacted] c. Checking Savings
b. Account Number [redacted]

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which he or she has any knowledge. As provided in Chapter 143, RSMo a penalty of up to \$500 shall be imposed on any individual who files a frivolous return. I also declare under penalties of perjury that I employ no illegal or unauthorized aliens as defined under federal law and that I am not eligible for any tax exemption, credit or abatement if I employ such aliens.

Signature

Signature [redacted] Date (MM/DD/YY) [redacted]
Spouse's Signature (If filing combined, BOTH must sign) [redacted] Date (MM/DD/YY) [redacted]
E-mail Address [redacted] Daytime Telephone [redacted]
Preparer's Signature [redacted] Date (MM/DD/YY) [redacted]
Preparer's FEIN, SSN, or PTIN [redacted] Preparer's Telephone [redacted]
Preparer's Address [redacted] State [redacted] ZIP Code [redacted]

I authorize the Director of Revenue or delegate to discuss my claim and attachments with the preparer or any member of his or her firm, or if internally prepared, any member of the internal staff. Yes No

DRAFT
Subject to
Change

Department Use Only

A K R U

Mail to: Taxation Division
P.O. Box 3385
Jefferson City, MO 65105-3385

Phone: (573) 751-3505
TTY: (800) 735-2966
Fax: (573) 751-2195
E-mail: PropertyTaxCredit@dor.mo.gov

Form MO-PTC (Revised 12-2017)

