2D Test 2

Form **1040** Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return 2009
(99) IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2009, or other tax year beginning , 2009, ending , 20 OMB No. 1545-0074

Label

(See instructions on page 14.)

Use the IRS label. Otherwise, please print or type.

LABEL HERE

Your first name and initial	Last name	Your social security number
Johnny J.	Jones Jr.	4 0 0 0 0 6 1 0 4
If a joint return, spouse's first name and initial	**Last name**	**Spouse's social security number**
Renee R.	Jones	4 0 0 0 0 6 1 0 5

Home address (number and street). If you have a P.O. box, see page 14.	Apt. no.
11611 Greenwood Road	

City, town or post office, state, and ZIP code. If you have a foreign address, see page 14.
Cabool, MO 65689-9612

▲ You **must** enter your SSN(s) above. ▲

Presidential Election Campaign ▶ Check here if you, or your spouse if filing jointly, want $3 to go to this fund (see page 14) ▶ ☐ You ☐ Spouse

Checking a box below will not change your tax or refund.

Filing Status

Check only one box.

1 ☐ Single
2 ☑ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶
4 ☐ Head of household (with qualifying person). (See page 15.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child (see page 16)

Exemptions

6a ☑ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a . . . . . . — **Boxes checked on 6a and 6b**: 2

b ☑ **Spouse**

c **Dependents:**

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if qualifying child for child tax credit (see page 17)
				☐
				☐
				☐
				☐

If more than four dependents, see page 17 and check here ▶ ☐

No. of children on 6c who:
- **lived with you**: 0
- **did not live with you due to divorce or separation (see page 18)**: 0

Dependents on 6c not entered above: 0

d Total number of exemptions claimed . . . . **Add numbers on lines above ▶** 2

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see page 22.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

Line	Description	Inner box	Inner amount	Line	Amount	Cents
7	Wages, salaries, tips, etc. Attach Form(s) W-2			7	2877	00
8a	**Taxable** interest. Attach Schedule B if required			8a	68	00
b	**Tax-exempt** interest. **Do not** include on line 8a	8b				
9a	Ordinary dividends. Attach Schedule B if required			9a		
b	Qualified dividends (see page 22)	9b				
10	Taxable refunds, credits, or offsets of state and local income taxes (see page 23)			10	214	00
11	Alimony received			11		
12	Business income or (loss). Attach Schedule C or C-EZ			12		
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐			13		
14	Other gains or (losses). Attach Form 4797			14		
15a	IRA distributions	15a	5640 00	15b	5640	00
	b Taxable amount (see page 24)					
16a	Pensions and annuities	16a		16b		
	b Taxable amount (see page 25)					
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E			17		
18	Farm income or (loss). Attach Schedule F			18		
19	Unemployment compensation in excess of $2,400 per recipient (see page 27)			19	1450	00
20a	Social security benefits	20a	14660 00	20b		
	b Taxable amount (see page 27)					
21	Other income. List type and amount (see page 29)			21		
22	Add the amounts in the far right column for lines 7 through 21. This is your **total income** ▶			22	10249	00

Adjusted Gross Income

Line	Description	Inner box	Inner amount	Line	Amount	Cents
23	Educator expenses (see page 29)	23				
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24				
25	Health savings account deduction. Attach Form 8889	25				
26	Moving expenses. Attach Form 3903	26				
27	One-half of self-employment tax. Attach Schedule SE	27				
28	Self-employed SEP, SIMPLE, and qualified plans	28				
29	Self-employed health insurance deduction (see page 30)	29				
30	Penalty on early withdrawal of savings	30				
31a	Alimony paid b Recipient's SSN ▶	31a				
32	IRA deduction (see page 31)	32				
33	Student loan interest deduction (see page 34)	33				
34	Tuition and fees deduction. Attach Form 8917	34				
35	Domestic production activities deduction. Attach Form 8903	35				
36	Add lines 23 through 31a and 32 through 35			36		
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶			37	10249	00

Tax and Credits

Line	Description			Amount	Cents
38	Amount from line 37 (adjusted gross income)		38	10249	00
39a	Check if: ☑ **You** were born before January 2, 1945, ☐ Blind. ☐ **Spouse** was born before January 2, 1945, ☐ Blind. Total boxes checked ▶ 39a	1			
b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 35 and check here ▶ 39b ☐				
40a	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)		40a	13500	
b	If you are increasing your standard deduction by certain real estate taxes, new motor vehicle taxes, or a net disaster loss, attach Schedule L and check here (see page 35) ▶ 40b ☐			0	
41	Subtract line 40a from line 38		41		
42	**Exemptions.** If line 38 is $125,100 or less and you did not provide housing to a Midwestern displaced individual, multiply $3,650 by the number on line 6d. Otherwise, see page 37		42	7300	00
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-		43	0	
44	**Tax** (see page 37). Check if any tax is from: a ☐ Form(s) 8814 b ☐ Form 4972		44		
45	**Alternative minimum tax** (see page 40). Attach Form 6251		45		
46	Add lines 44 and 45 ▶		46		
47	Foreign tax credit. Attach Form 1116 if required	47			
48	Credit for child and dependent care expenses. Attach Form 2441	48			
49	Education credits from Form 8863, line 29	49			
50	Retirement savings contributions credit. Attach Form 8880	50			
51	Child tax credit (see page 42)	51			
52	Credits from Form: a ☐ 8396 b ☐ 8839 c ☐ 5695	52			
53	Other credits from Form: a ☐ 3800 b ☐ 8801 c ☐	53			
54	Add lines 47 through 53. These are your **total credits**		54		
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶		55	0	

Standard Deduction for—
- People who check any box on line 39a, 39b, or 40b **or** who can be claimed as a dependent, see page 35.
- All others:

Single or Married filing separately, $5,700

Married filing jointly or Qualifying widow(er), $11,400

Head of household, $8,350

Other Taxes

Line	Description	Box	Amount	Cents
56	Self-employment tax. Attach Schedule SE	56		
57	Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919	57		
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58		
59	Additional taxes: a ☐ AEIC payments b ☐ Household employment taxes. Attach Schedule H	59		
60	Add lines 55 through 59. This is your **total tax** ▶	60		

Payments

Line	Description	Box	Amount	Cents	Box	Amount	Cents
61	Federal income tax withheld from Forms W-2 and 1099	61	309	00			
62	2009 estimated tax payments and amount applied from 2008 return	62					
63	Making work pay and government retiree credits. Attach Schedule M	63					
64a	**Earned income credit (EIC)**	64a					
b	Nontaxable combat pay election 64b						
65	Additional child tax credit. Attach Form 8812	65					
66	Refundable education credit from Form 8863, line 16	66					
67	First-time homebuyer credit. Attach Form 5405	67					
68	Amount paid with request for extension to file (see page 62)	68					
69	Excess social security and tier 1 RRTA tax withheld (see page 62)	69					
70	Credits from Form: a ☐ 2439 b ☐ 4136 c ☐ 8801 d ☐ 8885	70					
71	Add lines 61, 62, 63, 64a, and 65 through 70. These are your **total payments** ▶				71	309	00

If you have a qualifying child, attach Schedule EIC.

Refund

Line	Description	Box	Amount	Cents	Box	Amount	Cents
72	If line 71 is more than line 60, subtract line 60 from line 71. This is the amount you **overpaid**				72	309	00
73a	Amount of line 72 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐				73a	309	00
▶ b	Routing number ▶ c Type: ☐ Checking ☐ Savings						
▶ d	Account number						
74	Amount of line 72 you want **applied to your 2010 estimated tax** ▶	74	0	00			

Direct deposit? See page 62 and fill in 73b, 73c, and 73d, or Form 8888.

Amount You Owe

Line	Description	Box	Amount	Cents	Box	Amount	Cents
75	**Amount you owe.** Subtract line 71 from line 60. For details on how to pay, see page 64 ▶				75		
76	Estimated tax penalty (see page 64)	76	0	00			

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 65)? ☐ **Yes.** Complete the following. ☐ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Joint return? See page 15. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	Daytime phone number
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	

Paid Preparer's Use Only

Preparer's signature ▶	Date	Check if self-employed ☐	Preparer's SSN or PTIN
Firm's name (or yours if self-employed), address, and ZIP code ▶		EIN	
		Phone no.	

SCHEDULE L (Form 1040A or 1040)

Department of the Treasury Internal Revenue Service (99)

Standard Deduction for Certain Filers

▶ Attach to Form 1040A or 1040. ▶ See instructions on back.

OMB No. 1545-0074

2009

Attachment Sequence No. 57

Name(s) shown on return | **Your social security number**

CAUTION: *File this form **only** if you are increasing your standard deduction by certain state or local real estate taxes, new motor vehicle taxes, or a net disaster loss.*

1	Enter the amount shown below for your filing status. • Single or married filing separately—$5,700 • Married filing jointly or Qualifying widow(er)—$11,400 • Head of household—$8,350	1	11400 00			
2	Can you (or your spouse if filing jointly) be claimed as a dependent? ☑ **No.** Skip line 3; enter the amount from line 1 on line 4, and go to line 5. ☐ **Yes.** Go to line 3.					
3	Is your earned income (defined on the back) more than $650? ☐ **Yes.** Add $300 to your earned income. Enter the total ☐ **No.** Enter $950	3				
4	Enter the **smaller** of line 1 or line 3			4	11400	00
5	Multiply the number on Form 1040, line 39a, or Form 1040A, line 23a, by $1,100 ($1,400 if single or head of household). If blank, enter -0-			5	1100	00
6	Form 1040 filers only, enter any net disaster loss from Form 4684, line 18			6		
7	Enter the state and local real estate taxes that would be deductible on Schedule A, line 6, if you were itemizing your deductions. **Do not** include foreign real estate taxes (see instructions)	7	1700 00			
8	Enter $500 ($1,000 if married filing jointly)	8	1000 00			
9	Enter the smaller of line 7 or line 8			9	1000	00
10	Did you (or your spouse if filing jointly) pay any state or local sales or excise taxes in 2009 for the purchase of a new motor vehicle **after** February 16, 2009 (see instructions)? ☑ **No.** Skip lines 10 through 20 and go to line 21. ☐ **Yes.** If Form 1040, line 38, or Form 1040A, line 22, is less than $135,000 ($260,000 if married filing jointly), enter the amount of these taxes paid. Otherwise, skip lines 10 through 19, enter -0- on line 20, and go to line 21	10				
11	Enter the purchase price (before taxes) of the new motor vehicles (see instructions)	11				
12	Is the amount on line 11 more than $49,500? ☐ **No.** Enter the amount from line 10. ☐ **Yes.** Enter the portion of the tax from line 10 that is attributable to the first $49,500 of the purchase price of each new motor vehicle (see instructions)	12				
13	Enter the amount from Form 1040, line 38, or Form 1040A, line 22	13				
14	Form 1040 filers only, enter the total of any— • Amounts from Form 2555, lines 45 and 50; Form 2555-EZ, line 18; and Form 4563, line 15, and • Exclusion of income from Puerto Rico	14				
15	Add lines 13 and 14	15				
16	Enter $125,000 ($250,000 if married filing jointly)	16				
17	Is the amount on line 15 more than the amount on line 16? ☐ **No.** Skip lines 17 through 19, enter the amount from line 12 on line 20, and go to line 21. ☐ **Yes.** Subtract line 16 from line 15	17				
18	Divide line 17 by $10,000. Enter the result as a decimal (rounded to at least three places). If the result is 1.000 or more, enter 1.000	18	.			
19	Multiply line 12 by line 18	19				
20	Subtract line 19 from line 12			20		
21	Add lines 4, 5, 6, 9, and 20. Enter the total here and on Form 1040, line 40a, or Form 1040A, line 24a. Also check the box on Form 1040, line 40b, or Form 1040A, line 24b			21	13500	00