

Label

(See instructions on page 14.)

Use the IRS label.

Otherwise, please print or type.

Form fields for personal information: Name, Social Security Number, Home address, City, etc.

Presidential Election Campaign: Check here if you, or your spouse if filing jointly, want \$3 to go to this fund.

Filing Status: 1 Single, 2 Married filing jointly, 3 Married filing separately, 4 Head of household, 5 Qualifying widow(er).

Exemptions: 6a Yourself, 6b Spouse, 6c Dependents (table with columns for name, SSN, relationship, and child tax credit).

Income: 7 Wages, salaries, tips, etc. 8a Taxable interest. 9a Ordinary dividends. 10 Taxable refunds, credits, or offsets of state and local income taxes. 11 Alimony received. 12 Business income or (loss). 13 Capital gain or (loss). 14 Other gains or (losses). 15a IRA distributions. 16a Pensions and annuities. 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. 18 Farm income or (loss). 19 Unemployment compensation in excess of \$2,400 per recipient. 20a Social security benefits. 21 Other income. 22 Add the amounts in the far right column for lines 7 through 21. This is your total income.

Adjusted Gross Income: 23 Educator expenses. 24 Certain business expenses of reservists, performing artists, and fee-basis government officials. 25 Health savings account deduction. 26 Moving expenses. 27 One-half of self-employment tax. 28 Self-employed SEP, SIMPLE, and qualified plans. 29 Self-employed health insurance deduction. 30 Penalty on early withdrawal of savings. 31a Alimony paid. 32 IRA deduction. 33 Student loan interest deduction. 34 Tuition and fees deduction. 35 Domestic production activities deduction. 36 Add lines 23 through 31a and 32 through 35. 37 Subtract line 36 from line 22. This is your adjusted gross income.

Tax and Credits

**38** Amount from line 37 (adjusted gross income) . . . . . **38**

**39a** Check  **You** were born before January 2, 1945,  **Blind.** } **Total boxes**   
if:  **Spouse** was born before January 2, 1945,  **Blind.** } **checked** ▶ **39a**

**b** If your spouse itemizes on a separate return or you were a dual-status alien, see page 35 and check here ▶ **39b**

**40a** **Itemized deductions** (from Schedule A) or your **standard deduction** (see left margin) . . . . . **40a**

**b** If you are increasing your standard deduction by certain real estate taxes, new motor vehicle taxes, or a net disaster loss, attach Schedule L and check here (see page 35) . ▶ **40b**

**41** Subtract line 40a from line 38 . . . . . **41**

**42** **Exemptions.** If line 38 is \$125,100 or less and you did not provide housing to a Midwestern displaced individual, multiply \$3,650 by the number on line 6d. Otherwise, see page 37 . . . . . **42**

**43** **Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0- . . . . . **43**

**44** **Tax** (see page 37). Check if any tax is from: **a**  Form(s) 8814 **b**  Form 4972 . . . . . **44**

**45** **Alternative minimum tax** (see page 40). Attach Form 6251 . . . . . **45**

**46** Add lines 44 and 45 . . . . . ▶ **46**

**47** Foreign tax credit. Attach Form 1116 if required . . . . . **47**

**48** Credit for child and dependent care expenses. Attach Form 2441 . . . . . **48**

**49** Education credits from Form 8863, line 29 . . . . . **49**

**50** Retirement savings contributions credit. Attach Form 8880 . . . . . **50**

**51** Child tax credit (see page 42) . . . . . **51**

**52** Credits from Form: **a**  8396 **b**  8839 **c**  5695 . . . . . **52**

**53** Other credits from Form: **a**  3800 **b**  8801 **c**  . . . . . **53**

**54** Add lines 47 through 53. These are your **total credits** . . . . . **54**

**55** Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- . . . . . ▶ **55**

Other Taxes

**56** Self-employment tax. Attach Schedule SE . . . . . **56**

**57** Unreported social security and Medicare tax from Form: **a**  4137 **b**  8919 . . . . . **57**

**58** Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required . . . . . **58**

**59** Additional taxes: **a**  AEIC payments **b**  Household employment taxes. Attach Schedule H . . . . . **59**

**60** Add lines 55 through 59. This is your **total tax** . . . . . ▶ **60**

Payments

**61** Federal income tax withheld from Forms W-2 and 1099 . . . . . **61**

**62** 2009 estimated tax payments and amount applied from 2008 return . . . . . **62**

**63** Making work pay and government retiree credits. Attach Schedule M . . . . . **63**

**64a** **Earned income credit (EIC)** . . . . . **64a**

**b** Nontaxable combat pay election  **64b** . . . . .

**65** Additional child tax credit. Attach Form 8812 . . . . . **65**

**66** Refundable education credit from Form 8863, line 16 . . . . . **66**

**67** First-time homebuyer credit. Attach Form 5405 . . . . . **67**

**68** Amount paid with request for extension to file (see page 62) . . . . . **68**

**69** Excess social security and tier 1 RRTA tax withheld (see page 62) . . . . . **69**

**70** Credits from Form: **a**  2439 **b**  4136 **c**  8801 **d**  8885 . . . . . **70**

**71** Add lines 61, 62, 63, 64a, and 65 through 70. These are your **total payments** . . . . . ▶ **71**

Refund

**72** If line 71 is more than line 60, subtract line 60 from line 71. This is the amount you **overpaid** . . . . . **72**

**73a** Amount of line 72 you want **refunded to you**. If Form 8888 is attached, check here . . . . .  **73a**

▶ **b** Routing number . . . . . ▶ **c** Type:  Checking  Savings

▶ **d** Account number . . . . .

**74** Amount of line 72 you want **applied to your 2010 estimated tax** ▶ **74**

Amount You Owe

**75** **Amount you owe.** Subtract line 71 from line 60. For details on how to pay, see page 64 . . . . . ▶ **75**

**76** Estimated tax penalty (see page 64) . . . . . **76**

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 65)?  **Yes.** Complete the following.  **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See page 15. Keep a copy for your records. ▶

Your signature Date Your occupation Daytime phone number

Spouse's signature. If a joint return, **both** must sign. Date Spouse's occupation

Paid Preparer's Use Only

Preparer's signature ▶ Date Check if self-employed  Preparer's SSN or PTIN

Firm's name (or yours if self-employed), address, and ZIP code ▶ EIN Phone no.

**Standard Deduction for—**

- People who check any box on line 39a, 39b, or 40b or who can be claimed as a dependent, see page 35.
- All others:
  - Single or Married filing separately, \$5,700
  - Married filing jointly or Qualifying widow(er), \$11,400
  - Head of household, \$8,350

**SCHEDULE L**  
**(Form 1040A or 1040)**

**Standard Deduction for Certain Filers**

OMB No. 1545-0074

**2009**  
Attachment  
Sequence No. **57**

Department of the Treasury  
Internal Revenue Service (99)

▶ **Attach to Form 1040A or 1040.** ▶ **See instructions on back.**

Name(s) shown on return

Your social security number



*File this form **only** if you are increasing your standard deduction by certain state or local real estate taxes, new motor vehicle taxes, or a net disaster loss.*

1	Enter the amount shown below for your filing status. <ul style="list-style-type: none"> <li>• Single or married filing separately—\$5,700</li> <li>• Married filing jointly or Qualifying widow(er)—\$11,400</li> <li>• Head of household—\$8,350</li> </ul>			
2	Can you (or your spouse if filing jointly) be claimed as a dependent? <input type="checkbox"/> <b>No.</b> Skip line 3; enter the amount from line 1 on line 4, and go to line 5. <input type="checkbox"/> <b>Yes.</b> Go to line 3.			
3	Is your earned income (defined on the back) more than \$650? <input type="checkbox"/> <b>Yes.</b> Add \$300 to your earned income. Enter the total <input type="checkbox"/> <b>No.</b> Enter \$950			
4	Enter the <b>smaller</b> of line 1 or line 3.			4
5	Multiply the number on Form 1040, line 39a, or Form 1040A, line 23a, by \$1,100 (\$1,400 if single or head of household). If blank, enter -0-			5
6	Form 1040 filers only, enter any net disaster loss from Form 4684, line 18			6
7	Enter the state and local real estate taxes that would be deductible on Schedule A, line 6, if you were itemizing your deductions. <b>Do not</b> include foreign real estate taxes (see instructions)			
8	Enter \$500 (\$1,000 if married filing jointly)			
9	Enter the smaller of line 7 or line 8			9
10	Did you (or your spouse if filing jointly) pay any state or local sales or excise taxes in 2009 for the purchase of a new motor vehicle <b>after</b> February 16, 2009 (see instructions)? <input type="checkbox"/> <b>No.</b> Skip lines 10 through 20 and go to line 21. <input type="checkbox"/> <b>Yes.</b> If Form 1040, line 38, or Form 1040A, line 22, is less than \$135,000 (\$260,000 if married filing jointly), enter the amount of these taxes paid. Otherwise, skip lines 10 through 19, enter -0- on line 20, and go to line 21			
11	Enter the purchase price (before taxes) of the new motor vehicles (see instructions)			
12	Is the amount on line 11 more than \$49,500? <input type="checkbox"/> <b>No.</b> Enter the amount from line 10. <input type="checkbox"/> <b>Yes.</b> Enter the portion of the tax from line 10 that is attributable to the first \$49,500 of the purchase price of each new motor vehicle (see instructions)			
13	Enter the amount from Form 1040, line 38, or Form 1040A, line 22			
14	Form 1040 filers only, enter the total of any— <ul style="list-style-type: none"> <li>• Amounts from Form 2555, lines 45 and 50; Form 2555-EZ, line 18; and Form 4563, line 15, and</li> <li>• Exclusion of income from Puerto Rico</li> </ul>			
15	Add lines 13 and 14			
16	Enter \$125,000 (\$250,000 if married filing jointly)			
17	Is the amount on line 15 more than the amount on line 16? <input type="checkbox"/> <b>No.</b> Skip lines 17 through 19, enter the amount from line 12 on line 20, and go to line 21. <input type="checkbox"/> <b>Yes.</b> Subtract line 16 from line 15			
18	Divide line 17 by \$10,000. Enter the result as a decimal (rounded to at least three places). If the result is 1.000 or more, enter 1.000			
19	Multiply line 12 by line 18			
20	Subtract line 19 from line 12			20
21	Add lines 4, 5, 6, 9, and 20. Enter the total here and on Form 1040, line 40a, or Form 1040A, line 24a. Also check the box on Form 1040, line 40b, or Form 1040A, line 24b			21