

MISSOURI DEPARTMENT OF
REVENUE
2021 Individual Income
Tax Return - Long Form

For Calendar Year January 1 - December 31, 2021

Print in BLACK ink only and DO NOT STAPLE.

Amended Return **Composite Return**
(For use by S corporations or Partnerships)

Federal Extension - Select this box if you have an approved federal extension. Attach a copy Federal Extension (Form 4868).

If filing a fiscal year return enter the beginning and ending dates here.

Fiscal Year Beginning (MM/DD/YY) Fiscal Year Ending (MM/DD/YY)

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Vendor Code

0	0	0
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Department Use Only

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Filing Status

Single Claimed as a Dependent Married Filing Combined Married Filing Separately Head of Household Qualifying Widow(er)

Age 62 through 64 Age 65 or Older Blind 100% Disabled Non-Obligated Spouse

Yourself Spouse Yourself Spouse Yourself Spouse Yourself Spouse Yourself Spouse

Name

Social Security Number Deceased in 2021 Spouse's Social Security Number Deceased in 2021

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First Name M.I. Last Name Suffix

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Spouse's First Name M.I. Spouse's Last Name Suffix

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In Care Of Name (Attorney, Executor, Personal Representative, etc.)

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Address

Present Address (Include Apartment Number or Rural Route)

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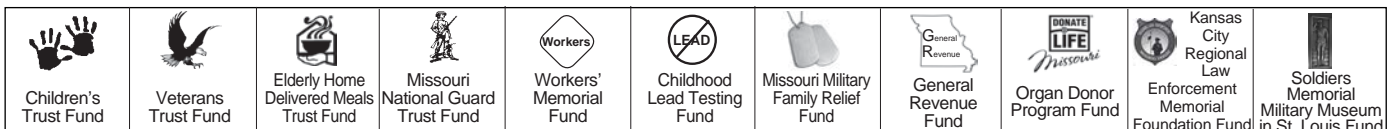
City, Town, or Post Office State ZIP Code

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County of Residence

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You may contribute to any one or all of the trust funds on Line 48. See pages 11-12 of the instructions for more trust fund information.



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Income

	Yourself (Y)		Spouse (S)			
1. Federal adjusted gross income from federal return (see worksheet on page 7 of the instructions)	1Y	<input type="text"/>	.00	1S <input type="text"/>	.00	
2. Total additions (from Form MO-A , Part 1, Line 7)	2Y	<input type="text"/>	.00	2S <input type="text"/>	.00	
3. Total income - Add Lines 1 and 2.	3Y	<input type="text"/>	.00	3S <input type="text"/>	.00	
4. Total subtractions (from Form MO-A, Part 1, Line 18)	4Y	<input type="text"/>	.00	4S <input type="text"/>	.00	
5. Missouri adjusted gross income - Subtract Line 4 from Line 3.	5Y	<input type="text"/>	.00	5S <input type="text"/>	.00	
6. Total Missouri adjusted gross income - Add columns 5Y and 5S	6		<input type="text"/>	.00		
7. Income percentages - Divide columns 5Y and 5S by total on Line 6. (Must equal 100%)	7Y	<input type="text"/>	%	7S	<input type="text"/>	%

Exemptions and Deductions

8. Pension, Social Security and Social Security Disability exemption (from Form MO-A, Part 3, Section D)	8	<input type="text"/>	.00
9. Tax from federal return	9	<input type="text"/>	.00
10. Other tax from federal return.	10	<input type="text"/>	.00
11. Total tax from federal return. Do not enter federal income tax withheld.	11	<input type="text"/>	.00
12. Federal tax percentage – Enter the percentage based on your Missouri Adjusted Gross Income, Line 6. Use the chart below to find your percentage	12	<input type="text"/>	%

Missouri Adjusted Gross Income Range, Line 6: Federal Tax Percentage:

\$25,000 or less	35%
\$25,001 to \$50,000	25%
\$50,001 to \$100,000	15%
\$100,001 to \$125,000	5%
\$125,001 or more	0%

13. Federal income tax deduction – Multiply Line 11 by the percentage on Line 12. Enter this amount not to exceed \$5,000 for an individual or \$10,000 for combined filers.	13	<input type="text"/>	.00
14. Missouri standard deduction or itemized deductions. (If itemizing, See Form MO-A, Part 2) • Single or Married Filing Separate-\$12,550 • Head of Household-\$18,800 • Married Filing Combined or Qualifying Widow(er)-\$25,100 Note: If age 65 or older, blind, or claimed as a dependent, see page 8	14	<input type="text"/>	.00
15. Long-term care insurance deduction	15	<input type="text"/>	.00
16. Health care sharing ministry deduction.	16	<input type="text"/>	.00
17. Active Duty Military income deduction	17	<input type="text"/>	.00
18. Inactive Duty Military income deduction	18	<input type="text"/>	.00
19. Bring jobs home deduction	19	<input type="text"/>	.00
20. Transportation facilities deduction	20	<input type="text"/>	.00

A. Port Cargo Expansion B. International Trade Facility C. Qualified Trade Activities



Deductions Continued

21. First Time Home Buyers deduction.	A. <input style="width: 80px;" type="text"/>	B. <input style="width: 80px;" type="text"/>	21	<input style="width: 80px;" type="text"/>	.00	
22. Long Term Dignity Savings Account Deduction.....			22	<input style="width: 80px;" type="text"/>	.00	
23. Total deductions - Add Lines 8 and 13 through 22.....			23	<input style="width: 80px;" type="text"/>	.00	
24. Subtotal - Subtract Line 23 from Line 6.....			24	<input style="width: 80px;" type="text"/>	.00	
25. Multiply Line 24 by appropriate percentages (%) on Lines 7Y and 7S.....	25Y	<input style="width: 80px;" type="text"/>	.00	25S	<input style="width: 80px;" type="text"/>	.00
26. Enterprise zone or rural empowerment zone income modification.....	26Y	<input style="width: 80px;" type="text"/>	.00	26S	<input style="width: 80px;" type="text"/>	.00

Tax

27. Taxable income - Subtract Line 26 from Line 25.....	27Y	<input style="width: 80px;" type="text"/>	.00	27S	<input style="width: 80px;" type="text"/>	.00
28. Tax (see tax chart on page 26 of the instructions).....	28Y	<input style="width: 80px;" type="text"/>	.00	28S	<input style="width: 80px;" type="text"/>	.00
29. Resident credit - Attach Form MO-CR and other states' income tax return(s).....	29Y	<input style="width: 80px;" type="text"/>	.00	29S	<input style="width: 80px;" type="text"/>	.00
30. Missouri income percentage - Enter 100% unless you are completing Form MO-NRI . Attach Form MO-NRI and a copy of your federal return if less than 100%.....	30Y	<input style="width: 80px;" type="text"/>	%	30S	<input style="width: 80px;" type="text"/>	%
31. Balance - Subtract Line 29 from Line 28; OR multiply Line 28 by percentage on Line 30.....	31Y	<input style="width: 80px;" type="text"/>	.00	31S	<input style="width: 80px;" type="text"/>	.00
32. Other taxes - Select box and attach federal form indicated.						
<input type="checkbox"/> Lump sum distribution (Form 4972)						
<input type="checkbox"/> Recapture of low income housing credit (Form 8611)	32Y	<input style="width: 80px;" type="text"/>	.00	32S	<input style="width: 80px;" type="text"/>	.00
33. Subtotal - Add Lines 31 and 32.....	33Y	<input style="width: 80px;" type="text"/>	.00	33S	<input style="width: 80px;" type="text"/>	.00
34. Total Tax - Add Lines 33Y and 33S.....				34	<input style="width: 80px;" type="text"/>	.00

Payments and Credits

35. MISSOURI tax withheld - Attach Forms W-2 and 1099.....	35	<input style="width: 80px;" type="text"/>	.00
36. 2021 Missouri estimated tax payments - Include overpayment from 2020 applied to 2021.....	36	<input style="width: 80px;" type="text"/>	.00
37. Missouri tax payments for nonresident partners or S corporation shareholders - Attach Forms MO-2NR and MO-NRP	37	<input style="width: 80px;" type="text"/>	.00
38. Missouri tax payments for nonresident entertainers - Attach Form MO-2ENT	38	<input style="width: 80px;" type="text"/>	.00
39. Amount paid with Missouri extension of time to file (Form MO-60).....	39	<input style="width: 80px;" type="text"/>	.00
40. Miscellaneous tax credits (from Form MO-TC , Line 13) - Attach Form MO-TC.....	40	<input style="width: 80px;" type="text"/>	.00
41. Property tax credit - Attach Form MO-PTS	41	<input style="width: 80px;" type="text"/>	.00
42. Total payments and credits - Add Lines 35 through 41.....	42	<input style="width: 80px;" type="text"/>	.00



Skip Lines 43 through 45 if you are not filing an amended return.

43. Amount paid on original return. 43 . 00

44. Overpayment as shown (or adjusted) on original return 44 . 00

Indicate Reason for Amending

A. Federal audit. Enter date of IRS report (MM/DD/YY)

B. Net Operating Loss carryback Enter year of loss (YY)

C. Investment tax credit carryback Enter year of credit (YY)

D. Correction other than A, B, or C. Enter date of federal amended return, if filed. (MM/DD/YY)

45. Amended return total payments and credits - Add Lines 42 and 43; subtract Line 44.
 Enter on Line 45. 45 . 00

46. If Line 42, or if amended return, Line 45, is larger than Line 34, enter the difference.
 Amount of OVERPAYMENT 46 . 00

47. Amount of Line 46 to be applied to your 2022 estimated tax 47 . 00

48. Enter the amount of your donation in the trust fund boxes below. See instructions for additional trust fund codes.

48a. Children's Trust Fund . 00 48b. Veterans Trust Fund . 00 48c. Elderly Home Delivered Meals Trust Fund . 00 48d. Missouri National Guard Trust Fund . 00

48e. Workers' Memorial Fund . 00 48f. Childhood Lead Testing Fund . 00 48g. Missouri Military Family Relief Fund . 00 48h. General Revenue Fund . 00

48i. Organ Donor Program Fund . 00 48j. Kansas City Regional Law Enforcement Memorial Foundation Fund . 00 48k. Soldiers Memorial Military Museum in St. Louis Fund . 00

48l. Additional Fund Code Additional Fund Amount . 00 48m. Additional Fund Code Additional Fund Amount . 00

Total Donation - Add amounts from Boxes 48a through 48m and enter here 48 . 00

49. Amount of Line 46 to be deposited into a Missouri 529 Education Plan (MOST) account. Enter the total deposit amount from [Form 5632](#). 49 . 00

50. **REFUND** - Subtract Lines 47, 48, and 49 from Line 46 and enter here 50 . 00

Reserved



Amount Due

- 51. If Line 34 is larger than Line 42 or Line 45, enter the difference.
Amount of UNDERPAYMENT
- 52. Underpayment of estimated tax penalty - Attach [Form MO-2210](#). Enter penalty amount here
 Select this box if you are a farmer exempt from the underpayment of estimated tax penalty.
- 53. **AMOUNT DUE** - Add Lines 51 and 52.
If you pay by check, you authorize the Department of Revenue to process the check electronically. Any returned check may be presented again electronically

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. By signing or entering my name in the "Signature" field(s) below, I am providing the Department of Revenue with my signature as required under [Section 143.561, RSMo](#). Declaration of preparer (other than taxpayer) is based on all information of which he or she has knowledge. As provided in [Chapter 143, RSMo](#), a penalty of up to \$500 shall be imposed on any individual who files a frivolous return. I also declare under penalties of perjury that I employ no illegal or unauthorized aliens as defined under federal law and that I am not eligible for any tax exemption, credit, or abatement if I employ such aliens.

Signature

Signature	<input type="text"/>		Date (MM/DD/YY)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Spouse's Signature (If filing combined, BOTH must sign)	<input type="text"/>		Date (MM/DD/YY)	<input type="text"/>	<input type="text"/>	<input type="text"/>
E-mail Address	<input type="text"/>		Daytime Telephone	<input type="text"/>		
Preparer's Signature	<input type="text"/>		Date (MM/DD/YY)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Preparer's FEIN, SSN, or PTIN	<input type="text"/>		Preparer's Telephone	<input type="text"/>		
Preparer's Address	<input type="text"/>		State	<input type="text"/>	ZIP Code	<input type="text"/>

I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm Yes No

Did you pay a tax return preparer to complete your return, but the preparer failed to sign the return or provide an Internal Revenue Service preparer tax identification number? If you marked yes, please insert the preparer's name, address, and phone number in the applicable sections of the signature block above. Yes No



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Department Use Only

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Form MO-1040 (Revised 12-2021)

Mail to: Balance Due:
Missouri Department of Revenue
P.O. Box 329
Jefferson City, MO 65105-0329
Phone: (573) 751-7200



Refund or No Amount Due:
Missouri Department of Revenue
P.O. Box 500
Jefferson City, MO 65105-0500
Phone: (573) 751-3505

Fax: (573) 522-1762
Email: income@dor.mo.gov

Ever served on active duty in the United States Armed Forces?
If yes, visit dor.mo.gov/military/ to see the services and benefits we offer to all eligible military individuals. A list of all state agency resources and benefits can be found at veteranbenefits.mo.gov/state-benefits/.

Visit dor.mo.gov/taxation/individual/tax-types/income/ for additional information.