MISSOURI DEPARTMENT OF REVENUE

Form **MO-1040A**

2021 Individual Income Tax Return
Single/Married (One Income)

Print in BLACK ink only and DO NOT STAPLE.
For Privacy Notice, see Instructions.

☐ Federal Extension - Select this box if you have an approved federal extension. Attach a copy Federal Extension (Form 4868).

Vendor Code 0 0 6 | **Department Use Only**

Filing Status

☐ Single ☐ Claimed as a Dependent ☐ Married Filing Combined ☐ Married Filing Separately ☐ Head of Household ☐ Qualifying Widow(er)

Select the appropriate boxes that apply.

Age 65 or Older		Blind		100% Disabled		Non-Obligated Spouse	
Yourself ☐	Spouse ☐	Yourself ☐	Spouse ☐	Yourself ☐	Spouse ☐	Yourself ☐	Spouse ☐

Name

Social Security Number ___ - ___ - ___ Deceased in 2021 ☐

Spouse's Social Security Number ___ - ___ - ___ Deceased in 2021 ☐

First Name | M.I. | Last Name | Suffix

Spouse's First Name | M.I. | Spouse's Last Name | Suffix

In Care Of Name (Attorney, Executor, Personal Representative, etc.) Attach form if applicable.

Address

Present Address (Include Apartment Number or Rural Route)

City, Town, or Post Office | State | ZIP Code ___ – ___

County of Residence

You may contribute to any one or all of the trust funds on Line 15. See instructions for more trust fund information.

Children's Trust Fund	Veterans Trust Fund	Elderly Home Delivered Meals Trust Fund	Missouri National Guard Trust Fund	Workers' Memorial Fund	Childhood Lead Testing Fund	Missouri Military Family Relief Fund	General Revenue Fund	Organ Donor Program Fund	Kansas City Regional Law Enforcement Memorial Foundation Fund	Soldiers Memorial Military Museum in St. Louis Fund

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Income

1. Federal adjusted gross income from federal return (see page 6 of the instructions) . . . . . 1 .00

2. Any state income tax refund included in federal adjusted gross income . . . . . 2 .00

3. Total Missouri adjusted gross income. . . . . 3 .00

Deductions

4a. Tax from federal return. Do not enter federal income tax withheld. 4a .00

4b. Federal tax percentage – Enter the percentage based on your Missouri Adjusted Gross Income, Line 3. Use the chart below to find your percentage. . . . . 4b %

Missouri Adjusted Gross Income Range, Line 3:	Federal Tax Percentage:
$25,000 or less	35%
$25,001 to $50,000	25%
$50,001 to $100,000	15%
$100,001 to $125,000	5%
$125,001 or more	0%

4c. Federal income tax deduction – Multiply Line 4a by the percentage on Line 4b. Enter this amount not to exceed $5,000 for an individual or $10,000 for combined filers . . . . . 4c .00

5. Missouri standard deduction or itemized deductions.
   - Single or Married Filing Separate - $12,550
   - Head of Household - $18,800
   - Married Filing Combined or Qualifying Widow(er) - $25,100

   If age 65 or older, blind, or claimed as a dependent, see federal return or page 6.
   If itemizing, see page 14 . . . . . 5 .00

6. Long-term care insurance deduction . . . . . 6 .00

7. Total Deductions - Add Lines 4c through 6 . . . . . 7 .00

Tax

8. Missouri Taxable Income - Subtract Line 7 from Line 3. . . . . 8 .00

9. Tax - Use the tax chart on page 10 to figure the tax . . . . . 9 .00

10. Missouri tax withheld from Form(s) W-2 and 1099.
    Attach copies of Form(s) W-2 and 1099 . . . . . 10 .00

Refund

11. Missouri estimated tax payments made for 2021.
    Include overpayment from 2020 applied to 2021. . . . . 11 .00

12. Total Payments - Add Lines 10 and 11 . . . . . 12 .00

13. If Line 12 is more than Line 9, enter the difference. This is your overpayment.
    If Line 12 is less than Line 9, skip to Line 18 . . . . . 13 .00

14. Amount from Line 13 that you want applied to your 2022 estimated tax . . . . . 14 .00

15. Enter the amount of your donation in the trust fund boxes below (see instructions for trust fund codes.)

15a. Children's Trust Fund .00 15b. Veterans Trust Fund .00 15c. Elderly Home Delivered Meals Trust Fund .00 15d. Missouri National Guard Trust Fund .00

15e. Workers' Memorial Fund .00 15f. Childhood Lead Testing Fund .00 15g. Missouri Military Family Relief Fund .00 15h. General Revenue Fund .00

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Refund (continued)

15i. Organ Donor Program Fund . 00

15j. Kansas City Regional Law Enforcement Memorial Foundation Fund 00

15k. Soldiers Memorial Military Museum in St. Louis Fund 00

15l. Additional Fund Code / Additional Fund Amount . 00

15m. Additional Fund Code / Additional Fund Amount . 00

Total Donation - Add amounts from Boxes 15a through 15m and enter here . . . . . 15 . 00

16. Amount from Line 13 to be deposited into a Missouri 529 Education Plan (MOST) account. Enter amount from Line E of **Form 5632**. . . . . 16 . 00

17. **REFUND** - Subtract Lines 14, 15, and 16 from Line 13 and enter here. . . . . 17 . 00

a. Routing Number

b. Account Number

c. ☐ Checking ☐ Savings

Amount Due

18. **AMOUNT DUE** - If Line 12 is less than Line 9, enter the difference here . . . . . 18 . 00

If you pay by check, you authorize the Department to process the check electronically. Any returned check may be presented again electronically.

Signature

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. By signing or entering my name in the "Signature" field(s) below, I am providing the Department of Revenue with my signature as required under **Section 143.561, RSMo.** Declaration of preparer (other than taxpayer) is based on all information of which he or she has knowledge. As provided in **Chapter 143, RSMo.**, a penalty of up to $500 shall be imposed on any individual who files a frivolous return. I also declare under penalties of perjury that I employ no illegal or unauthorized aliens as defined under federal law and that I am not eligible for any tax exemption, credit, or abatement if I employ such aliens.

Signature | Date (MM/DD/YY)

Spouse's Signature (If filing combined, BOTH must sign) | Date (MM/DD/YY)

E-mail Address | Daytime Telephone

Preparer's Signature | Date (MM/DD/YY)

Preparer's FEIN, SSN, or PTIN | Preparer's Telephone

Preparer's Address | State | ZIP Code

I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm . . . . . ☐ Yes ☐ No

Did you pay a tax return preparer to complete your return, but the preparer failed to sign the return or provide an Internal Revenue Service preparer tax identification number? If you marked yes, please insert the preparer's name, address, and phone number in the applicable sections of the signature block above. . . . . ☐ Yes ☐ No

Department Use Only

☐ A ☐ FA ☐ E10 ☐ DE ☐ F

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Missouri Itemized Deductions

- Complete this section only if you itemized deductions on your federal return (see the information on pages 6 and 8).
- Attach a copy of your Federal Form 1040 or 1040-SR (pages 1 and 2) and Federal Schedule A.
- If you are subject to "additional Medicare tax", attach a copy of Federal Form 8959.

1.	Total federal itemized deductions (from Federal Form 1040 or 1040-SR, Line 12a)	1	.00
2.	2021 Social security tax	2	.00
3.	2021 Railroad retirement tax (Tier I and Tier II)	3	.00
4.	2021 Medicare tax (see instructions on page 8)	4	.00
5.	2021 Self-employment tax (see instructions on page 9)	5	.00
6.	Total - Add Lines 1 through 5	6	.00
7.	State and local income taxes from Federal Schedule A, Line 5a or Enter $0 if completing the worksheet below	7	.00
8.	Earnings taxes included in Line 7 (see instructions on page 9)	8	.00
9.	Net state income taxes - Subtract Line 8 from Line 7 or enter Line 7 from worksheet below	9	.00
10.	Missouri Itemized Deductions - Subtract Line 9 from Line 6. Enter here and on Form MO-1040A, Line 5	10	.00

Note: If Line 10 is less than your federal standard deduction, see information on page 6.

Worksheet for Net State Income tax, Line 9 of Missouri Itemized Deductions

Complete this worksheet only if your total state and local taxes included in your federal itemized deductions (Federal Schedule A, Line 5d) exceeds $10,000 (or $5,000 for married filing separate taxpayers).

1.	Enter the sum of your state and local taxes on Federal Form 1040 or 1040-SR, Schedule A, Line 5d	1	.00
2.	State and local income taxes from Federal Form 1040 or 1040-SR, Schedule A, Line 5a	2	.00
3.	Earnings taxes included on Federal Form 1040 or 1040-SR, Schedule A, Line 5a	3	.00
4.	Subtract Line 3 from Line 2	4	.00
5.	Divide Line 4 by Line 1	5	%
6.	Enter $10,000 ($5,000 if married filing separately)	6	.00
7.	Multiply Line 6 by percentage on Line 5. Enter here and on Missouri Itemized Deductions, Line 9, above	7	.00

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Mail to:

Balance Due:
Missouri Department of Revenue
P.O. Box 3370
Jefferson City, MO 65105-3370

Phone: (573) 751-5860

Refund or No Amount Due:
Missouri Department of Revenue
P.O. Box 3222
Jefferson City, MO 65105-3222

Phone: (573) 751-3505

Fax: (573) 522-1762
Email: income@dor.mo.gov

Visit dor.mo.gov/taxation/individual/tax-types/income/ for additional information.

Ever served on active duty in the United States Armed Forces?
If yes, visit dor.mo.gov/military/ to see the services and benefits we offer to all eligible military individuals. A list of all state agency resources and benefits can be found at veteranbenefits.mo.gov/state-benefits/.

2021 Tax Chart

To identify your tax, use your Missouri taxable income from **Form MO-1040A**, Line 8 and the tax chart in Section A below.

Calculate your Missouri tax using the online tax calculator at **dor.mo.gov/taxation/individual/tax-types/income/** or by using the worksheet in Section B below. Round to the nearest whole dollar and enter on Form MO-1040A, Line 9.

Section A — Tax Rate Chart

If the Missouri taxable income is:	The tax is:
$0 to $108	$0
At least $109 but not over $1,088	1.5% of the Missouri taxable income
Over $1,088 but not over $2,176	$16 plus 2.0% of excess over $1,088
Over $2,176 but not over $3,264	$38 plus 2.5% of excess over $2,176
Over $3,264 but not over $4,352	$65 plus 3.0% of excess over $3,264
Over $4,352 but not over $5,440	$98 plus 3.5% of excess over $4,352
Over $5,440 but not over $6,528	$136 plus 4.0% of excess over $5,440
Over $6,528 but not over $7,616	$180 plus 4.5% of excess over $6,528
Over $7,616 but not over $8,704	$229 plus 5.0% of excess over $7,616
Over $8,704	$283 plus 5.4% of excess over $8,704

Section B — Tax Calculation Worksheet

		Yourself	Spouse	Example A	Example B
1. Missouri taxable income (Form MO-1040A, Line 8)	$			$ 3,090	$ 12,000
2. Enter the minimum taxable income for your tax bracket (see Section A above). If below $1,088 enter $0	- $			- $ 2,176	$ 8,704
3. Difference - Subtract Line 2 from Line 1	= $			= $ 914	$ 3,296
4. Enter the percent for your tax bracket (see Section A above)	X	%	%	X 2.5%	5.4%
5. Multiply Line 3 by the percent on Line 4	= $			= $ 22.85	$ 177.98
6. Enter the tax from your tax bracket - before applying the percent (see Section A above)	+ $			+ $ 38	$ 283
7. Total Missouri Tax - Add Line 5 and 6. Enter here and on Form MO-1040A, Line 9	= $			= $ 61 ($60.85 rounded to the nearest dollar)	$ 461 ($460.98 rounded to the nearest dollar)
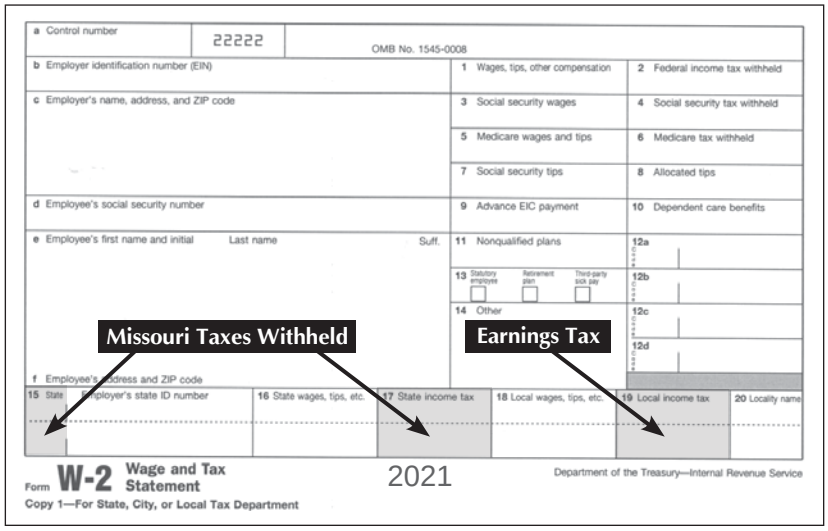
Diagram 1: Form W-2