

2019 Individual Income Tax Return and Property Tax Credit Claim/Pension Exemption - Short Form

Print in BLACK ink only and DO NOT STAPLE. For Privacy Notice, see Instructions.

Vendor Code

Department Use Only

0 0 6

Filing Status

Single Claimed as a Dependent Married Filing Combined Married Filing Separately Head of Household Qualifying Widow(er)

Age 62 through 64 Age 65 or Older Blind 100% Disabled Non-Obligated Spouse

Yourself Spouse Yourself Spouse Yourself Spouse Yourself Spouse Yourself Spouse

Name

Social Security Number Deceased in 2019 Spouse's Social Security Number Deceased in 2019

First Name M.I. Last Name Suffix

Spouse's First Name M.I. Spouse's Last Name Suffix

In Care Of Name (Attorney, Executor, Personal Representative, etc.)

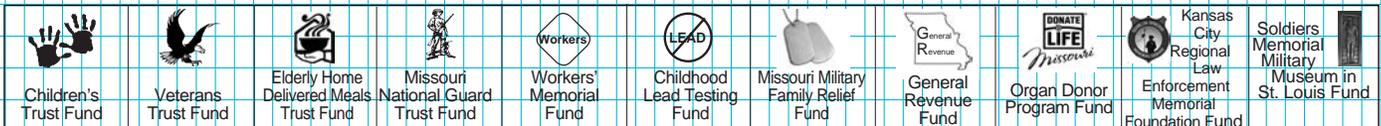
Address

Present Address (Include Apartment Number or Rural Route)

City, Town, or Post Office State ZIP Code

County of Residence

You may contribute to any one or all of the trust funds on Line 21. See instructions for more trust fund information.



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Income

	Yourself (Y)		Spouse (S)	
1. Federal adjusted gross income from federal return (see worksheet on page 8 of the instructions)	1Y	00	1S	00
2. Any state income tax refund included in federal adjusted gross income	2Y	00	2S	00
3. Missouri adjusted gross income - Subtract Line 2 from Line 1.	3Y	00	3S	00
4. Total Missouri adjusted gross income - Add columns 3Y and 3S	4		00	
5. Income percentages - Divide columns 3Y and 3S by total on Line 4. (Must equal 100%)	5Y	%	5S	%

Deductions and Taxable Income

6a. Tax from federal return. Do not enter federal income tax withheld.	6a	00
6b. Federal tax percentage – Enter the percentage based on your Missouri Adjusted Gross Income, Line 4. Use the chart below to find your percentage.	6b	%
Missouri Adjusted Gross Income Range, Line 4: Federal Tax Percentage: \$25,000 or less..... 35% \$25,001 to \$50,000..... 25% \$50,001 to \$100,000..... 15% \$100,001 to \$125,000..... 5% \$125,001 or more..... 0%		
6c. Federal income tax deduction – Multiply Line 6a by the percentage on Line 6b. Enter this amount not to exceed \$5,000 for an individual or \$10,000 for combined filers.	6c	00

Taxpayers Under Age 65		Taxpayers Age 65 or Older	
• Single	\$12,200	• Single	\$13,850
• Married Filing Combined	\$24,400	• Married Filing Combined and YOU are Age 65 or Older	\$25,700
• Married Filing Separate	\$12,200	• Married Filing Combined and You and Your Spouse are	
• Head of Household	\$18,350	BOTH Age 65 or Older	\$27,000
• Qualifying Widow(er)	\$24,400	• Married Filing Separate	\$13,500
		• Head of Household	\$20,000
		• Qualifying Widow(er)	\$25,700

If blind, or claimed as a dependent, or itemizing see federal return or page 7 of the instructions.	7	00
8. Pension exemption (Complete worksheet on page 21 and 22 of the instructions.) Attach worksheet, federal return, and Form(s) 1099	8	00
9. Long-term care insurance deduction	9	00
10. Total Deductions - Add Lines 6c through 9	10	00

Taxes

11. Missouri Taxable Income - Subtract Line 10 from Line 4 and enter here	11	00		
12. Multiply Line 11 by appropriate percentages on Lines 5Y and 5S.	12Y	00	12S	00



Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. By signing or entering my name in the "Signature" field(s) below, I am providing the Department of Revenue with my signature as required under [Section 143.561, RSMo](#). Declaration of preparer (other than taxpayer) is based on all information of which he or she has knowledge. As provided in [Chapter 143, RSMo](#), a penalty of up to \$500 shall be imposed on any individual who files a frivolous return. I also declare under penalties of perjury that I employ no illegal or unauthorized aliens as defined under federal law and that I am not eligible for any tax exemption, credit, or abatement if I employ such aliens.

Signature

Signature Date (MM/DD/YY)

Spouse's Signature (If filing combined, BOTH must sign) Date (MM/DD/YY)

E-mail Address Daytime Telephone

Preparer's Signature Date (MM/DD/YY)

Preparer's FEIN, SSN, or PTIN Preparer's Telephone

Preparer's Address State ZIP Code

I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm. Yes No

Department Use Only

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(Revised 12-2018)

Mail To: Balance Due:
 Missouri Department of Revenue
 P.O. Box 3395
 Jefferson City, MO 65105-3395
 Visit <http://dor.mo.gov/personal/individual/> for additional information.

Refund or No Amount Due:
 Missouri Department of Revenue
 P.O. Box 2800
 Jefferson City, MO 65105-2800

Phone (Balance Due): (573) 751-7200
Phone (Refund or No Amount Due): (573) 751-3505
Fax: (573) 751-2195
E-mail: propertytaxcredit@dor.mo.gov



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Social Security or Social Security Disability Calculation - To be eligible for social security deduction you must be 62 years of age by December 31 and have selected the 62 and older box on page 1 of Form MO-1040P. Age limit does not apply to social security disability deduction.

Section C

1. Missouri adjusted gross income from Form MO-1040P, Line 4.....	1		.00			
2. Select the appropriate filing status and enter amount on Line 2. • Married Filing Combined (joint federal) - \$100,000 • Single, Head of Household, Married Filing Separate, and Qualifying Widow(er) - \$85,000....	2		.00			
3. Subtract Line 2 from Line 1 and enter on Line 3. If Line 2 is greater than Line 1, enter \$0.....	3		.00			
4. Taxable social security benefits for each spouse from Federal Form 1040 or 1040-SR, Line 5b.....	4Y		.00	4S		.00
5. Taxable social security disability benefits for each spouse from Federal Form 1040 or 1040-SR, Line 5b.....	5Y		.00	5S		.00
6. Amount from Line(s) 4Y or 5Y, and 4S or 5S.....	6Y		.00	6S		.00
7. Add Lines 6Y and 6S.....	7		.00			
8. Total social security/social security disability - Subtract Line 3 from Line 7. If Line 3 is greater than Line 7, enter \$0.....	8		.00			

Military Pension Calculation

Section D

1. Military retirement benefits included on Federal Form 1040 or 1040-SR, Line 4d.....	1		.00
2. Taxable public pension from Federal Form 1040 or 1040-SR, Line 4d.....	2		.00
3. Divide Line 1 by Line 2 (Round to whole number).....	3		%
4. Multiply Line 3 by Line 11 of Section A.....	4		.00
5. Total military pension - Subtract Line 4 from Line 1.....	5		.00

Total Pension and Social Security/Social Security Disability/Military Exemption

Section E

Add Line 11 (Section A), Line 9 (Section B), Line 8 (Section C), and Line 5 (Section D). Enter total amount here and on Form MO-1040P, Line 8.....			.00
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- Complete this section only if you itemized deductions on your federal return. (See the information on page 7).
- Attach a copy of your Federal Form 1040 or 1040-SR (pages 1 and 2) and Federal Schedule A.
- If you are subject to “additional Medicare tax”, attach a copy of Federal Form 8959.

Missouri Itemized Deductions

1.	Total federal itemized deductions from Federal Form 1040 or 1040-SR, Line 9	1		.00
2.	2019 Social security tax (Yourself)	2		.00
3.	2019 Social security tax (Spouse)	3		.00
4.	2019 Railroad retirement tax - Tier I and Tier II (Yourself)	4		.00
5.	2019 Railroad retirement tax - Tier I and Tier II (Spouse)	5		.00
6.	2019 Medicare tax (see instructions on pages 11 and 12)	6		.00
7.	2019 Self-employment tax (see instructions on page 12)	7		.00
8.	Total - Add Lines 1 through 7	8		.00
9.	State and local income taxes (from Federal Schedule A, Line 5 or enter \$0 if completing worksheet below)	9		.00
10.	Earnings taxes included in Line 9 (see instructions on page 12)	10		.00
11.	Net state income taxes. Subtract Line 10 from Line 9 or enter Line 7 from worksheet below.	11		.00
12.	Missouri Itemized Deductions - Subtract Line 11 from Line 8. Enter here and on Form MO-1040P, Line 7	12		.00

Note: If Line 12 is less than your federal standard deduction, see information on page 7.

Complete this worksheet only if your total state and local taxes included in your federal itemized deductions (Federal Schedule A, Line 5d) exceed \$10,000 (or \$5,000 for married filing separate filers).

Part 2 Worksheet - Net State Income Taxes, Line 11

1.	Enter the sum of your state and local taxes on Federal Form 1040 or 1040-SR, Schedule A, Line 5d	1		.00
2.	State and local income taxes from Federal Form 1040 or 1040-SR, Schedule A, Line 5a	2		.00
3.	Earnings taxes included on Federal Form 1040 or m 1040-SR, Schedule A, Line 5a	3		.00
4.	Subtract Line 3 from Line 2	4		.00
5.	Divide Line 4 by Line 1	5		%
6.	Enter \$10,000 (\$5,000 if married filing separately)	6		.00
7.	Multiply Line 6 by percentage on Line 5. Enter here and on Missouri Itemized Deductions, Line 11, above	7		.00

